



## Client Information Tracking & Reporting Solution



Marketplace Technologies Pvt. Ltd. is a company providing Software Products & Solution to Exchanges, Capital & Commodities Markets, Financial services globally and IT Consulting solutions to companies worldwide.

Software Products include products, solutions and services for the Financial and Capital Markets addressing Stock and Commodities Exchanges, Intermediary Brokerage Houses, Merchant Banking Operations and Financial Services in India and Overseas.

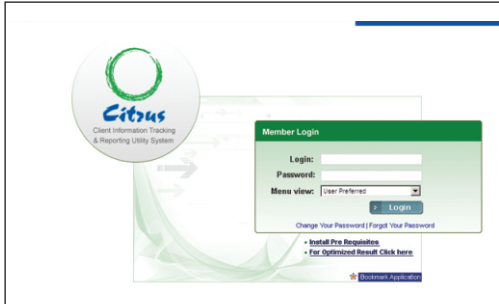
CITRUS™ - Client Information Tracking & Reporting Utility System, is a one-stop solution to maintain all client related data and settings. This centralized platform can be interfaced with other applications for seamless information flow. It is an integrated software solution which provides the capability to handle multiple companies and entities in a complex hierarchy with a single user interface.

### Capabilities

- Built for scalability from a single client installation to multi-client, multi-branch operations connected through the intranet/internet.
- Can be used to create / update / view / maintain / extract details or records of clients and various entities in a hierarchy. It can be used to maintain client or entity specific settings such as user access levels etc. Allows user-wise access control at screen and field level.
- Provides reports related to client data, user access settings and even with information pulled from other applications.
- Can be interfaced with other applications that may need the information managed by it.



## Client Information Tracking & Reporting Solution



- Architecture provides users with the unique ability to retrieve records from multiple sources while effectively collating them to a single interface for future usage and maintenance.

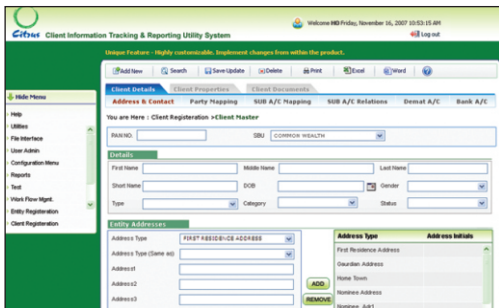
### Features

#### Maker-Checker Facility

Maker-Checker facility allows users to de-risk the process of sensitive data maintenance. The facility can be activated / deactivated according to users' requirement.

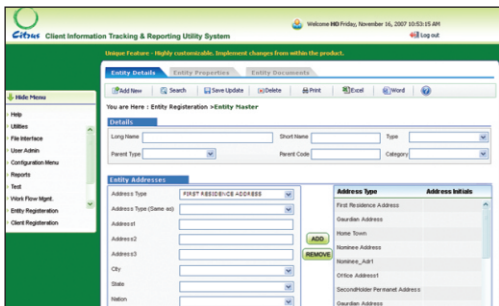
#### Easy User Administration

Allows creation of operational hierarchy and roles along with access control. Reports on hierarchy structures and access levels can be generated down to that of a user in the lowest rung of the hierarchy. Allows de-centralized data maintenance through access control.



#### In-built Workflow Tracker

Allows users to define process flows to better manage their operational activities. Potentially highly complex workflows with sub-loops and offshoots may be created to reflect a highly customized workflow process. Reports can be generated & users can monitor the efficiency of processes.



#### Zero Obsolescence

CITRUSTM is geared up for continuously changing procedures and rules that may evolve. To a great extent when changes need to be incorporated, the administrator can simply configure them.

